

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors. : (Jointly Administered)

X

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr.P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

GENTRIFICATION VENTURES, L.L.C.

Name of Transferee

Name and Address where notices to transferee should be sent:

GENTRIFICATION VENTURES, L.L.C.
Mandel Katz & Brosnan LLP
Attn: Kara Scheinmann Katz
The Law Building
210 Route 303
Valley Cottage, New York 10989

Name and Address where transferee payments should be sent (if different from above): N/A

GOLDMAN SACHS LENDING PARTNERS LLC

Name of Transferor

Court Claim # (if known): 67379

Total Claim Amount: \$272,858,805.00

Amount of Claim to be Transferred: \$41,522,015.79
(or 15.21740% of the Total Claim Amount)

Date Claim Filed: March 28, 2011

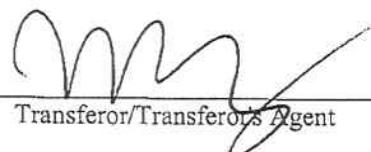
GOLDMAN SACHS LENDING PARTNERS LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 5th Floor
Jersey City, NJ 07302
Contact: Michelle Latzoni

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

TRANSFEROR:

GOLDMAN SACHS LENDING PARTNERS LLC

By: 
Transferor/Transferor's Agent

Michelle Latzoni
Authorized Signatory

Date: May 7, 2013

TRANSFeree:

GENTRIFICATION VENTURES, L.L.C.

By: 
Transferee/Transferee's Agent
Kara Scheinmann Katz/Authorized Signatory

Date: May 7, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.